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*Attorneys for Debtors  
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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM)*

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Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF FILING OF (I) [PROPOSED]  
SUPPLEMENT TO DISCLOSURE  
STATEMENT FOR DEBTORS' AND  
SHAREHOLDER PROPONENTS' JOINT  
CHAPTER 11 PLAN OF  
REORGANIZATION AND (II) PROPOSED  
ORDER APPROVING THE DISCLOSURE  
STATEMENT SUPPLEMENT**

[Related Dkt. Nos. 6353, 6448]

**PLEASE TAKE NOTICE** that on March 17, 2020, the Bankruptcy Court entered the *Order (I) Approving Proposed Disclosure Statement for Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization; (II) Approving Form and Manner of Notice of Hearing on Proposed Disclosure Statement; (III) Establishing and Approving Plan Solicitation and Voting Procedures; (IV) Approving Forms of Ballots, Solicitation Packages, and Related Notices; and (V) Granting Related Relief* [Docket No. 6340].

**PLEASE TAKE FURTHER NOTICE** that on March 17, 2020, the Debtors filed the solicitation version of the *Disclosure Statement for Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization* [Docket No. 6353] (as it may be amended, modified or supplemented, and together with any exhibits or schedule thereto, the “**Disclosure Statement**”).

**PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Plan Proponents filed the *[Proposed] Supplement to Disclosure Statement for Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization* [Docket No. 6448] (the “**Disclosure Statement Supplement**”), to supplement the Disclosure Statement with additional information that relates to certain events that have occurred since March 17, 2020 and to update the financial projections attached as Exhibit B to the Disclosure Statement (the “**Financial Projections**”).

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Schedule 1** is a proposed order (the “**Proposed Order**”) approving the Disclosure Statement Supplement that the Debtors intend to present to the Court at the status conference to be held on March 25, 2020 at 10:00 a.m. (Prevailing Pacific Time).

**PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: March 24, 2020

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER BENVENUTTI KIM LLP**

/s/ Thomas B. Rupp

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Thomas B. Rupp

## Attorneys for Debtors and Debtors in Possession